



TRANSACTION SUPPORT

CONSULTATIVE NON-ADVOCACY APPROACH

We don't believe in fighting until the finish; we believe that a buyer and seller should leave a transaction as working partners. As the industry leader for more than two decades, FP Transitions' non-advocacy approach has more than 2,000 transactions completed to date. The Transaction Support programs are for buyers and sellers who have already found each other and need assistance in completing their transactions. We offer affordable consulting services tailored to the level of support necessary.

HOW DOES IT WORK?

With an award-winning M&A and legal team at your side, you can place confidence in the process. At every turn, our team has been there, seen that, and navigated it. Once you begin this journey, you can expect a lockstep approach with constant and professional communication.

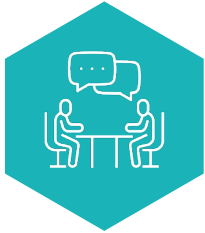




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WHAT'S INCLUDED?



DEDICATED SUPPORT
CONSULTANT



INDUSTRY SPECIFIC
CONTRACTS



CONSULTING ON
DEAL PRICE, TERMS,
TAXATION, TIMELINE &
FINANCING OPTIONS



ASSET SALE OR
STOCK SALE
DOCUMENT PACKAGE



CLOSING & TRANSITION
GUIDANCE



DEAL CALCULATOR



LOI NEGOTIATION
CONSULTING &
DRAFTING



NDA GUIDANCE

We can customize a package depending on your individual needs. Schedule a consult with one of our experts:

Let's get started.

You'll receive information on practice valuation, deal structuring techniques and taxes, as well as appropriate, industry-specific contracts, and personalized, non-advocacy support from industry experts to guide you through the entire process. In addition, both the buyer and seller will receive a post-closing transition plan, including sample letters for professionally communicating the transition plans to the affected clients.

We're ready to dive in when you are.

Visit fptransitions.com/transaction-support for more information and to schedule a consultation.

