

# EMS™ NAPFA



MARKET VALUE  
ANALYSIS



CONTINUITY PLAN  
WITH UPDATES



ACQUISITION  
NOTIFICATIONS



NAPFA CONTINUITY  
PARTNER MATCHING



EXCLUSIVE MEMBER  
TOOLS & RESOURCES

Learn more at [fptransitions.com/napfa](https://fptransitions.com/napfa)

# EQUITY MANAGEMENT SOLUTIONS<sup>®</sup>



## EMS<sup>™</sup> ESSENTIALS

Fundamental business tracking and protection tools for practice owners who are looking to maximize the value of what they have or in preparation for a sale.



MARKET VALUE ANALYSIS



CONTINUITY PLAN

- » Annual Market Value Analysis
- » Annual Continuity Plan with Updates
- » Annual Coaching Call
- » Exclusive Member Tools and Resources

**\$95/mo.**

Annual agreement

## EMS<sup>™</sup> NAPFA

A program designed for NAPFA members that includes fundamental business tracking and protection tools including NAPFA exclusive Continuity Matching services.



MARKET VALUE ANALYSIS



CONTINUITY PLAN



CONTINUITY PARTNER MATCHING

- » Annual Market Value Analysis
- » Annual Continuity Plan with Updates
- » Continuity Partner Matching
- » Acquisition Notifications
- » Exclusive Member Tools and Resources

**\$150/mo.**

Annual agreement

## EMS<sup>™</sup> PROFESSIONAL

Growth tools and coaching for forward-thinking owners looking to enhance their business through a variety of strategies, including growth and acquisition recommendations.



ASSESSMENT OF BUSINESS EQUITY



CONTINUITY PLAN



BENCHMARKING REPORT

- » Assessment of Business' Equity Value
- » Annual Comprehensive Benchmarking Report
- » Annual Continuity Plan with Updates
- » Continuity Partner Matching
- » Quarterly Coaching Call
- » Basic KPI Consulting
- » Priority Acquisition Notifications
- » Annual Market Assessment of an Acquisition Target
- » Exclusive Member Tools and Resources

**\$500/mo.**

Annual agreement

