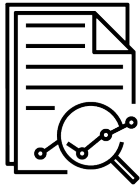


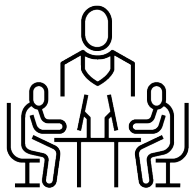
FP TRANSITIONS OPEN MARKET ROADMAP



PHASE 1 **PREP & PUBLISH**

5 WEEKS

- Data Gathering
- Marketing Collateral Development
- Open Market & Partner Search



PHASE 2 **EVALUATE**

4-6 WEEKS

- Identify Potential Partners
- Obtain Mutual NDAs
- Virtual Meetings
- Light Due Diligence
- Additional Meetings As Needed
- LOI/Term Sheet Negotiations



PHASE 3 **FINALIZE**

6-8 WEEKS

- LOI/Term Sheet Accepted
- Formal Due Diligence
- Drafting Document Package
- Contract Review & Revisions
- Closing



© FP Transitions 2022

